

FACT SHEET

June 7, 2022

Heritage Bank is privately helped and backed by the Federal Deposit Insurance Corporation. The bank was founded 1984 that grew to the second largest regional bank in southwest Florida.

About Heritage Bank

- Heritage Bank offers a full gamut of banking services for personal consumers and small businesses that include banking, investing and asset management.
- Heritage Bank is a regional banking institution with locations throughout the five counties of southwest Florida, which are Collier, Lee, Charlotte, Hendry and Glades.
- The company offers 42 banking branches throughout five countries with walk-in service, drive-up service and ATM machines.
- ATM machines are offered in 49 locations in retail outlet stores throughout the five countries.
- Heritage Bank has more than 179,000 customers.

Leadership

- The CEO of Heritage Bank is Jim Wilson.
- Mary Griffith, the vice president of corporate communications, is the media contact for reporters of the company.
- Mary Griffith telephone number is 123-456-7890 and her email address is mgriffith@heritagebank.com.
- The bank employs 253 people currently.

Future Plans

- Heritage Bank plans to open an additional five bank locations before the end of 2022.

Civic engagement

- Each year, Heritage Bank donates more than \$100,000 to Southwest Florida education and human service nonprofit organizations.
- The employees annually volunteer in excess of 2,000 hours to local nonprofits.

For more information

- The Heritage Bank corporate headquarters is located at 1234 Fifth St. in Fort Myers.
- The Heritage Bank website is www.HeritageBank.com.
- The company is present on [Facebook](#), [Twitter](#) and [LinkedIn](#).

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